05 DP 101-Security Presets Video Transcript

This is **Data Protector 101: Security Presets**. Starting in the **Workflow Assistant** toolbar, we're going to select **Security Presets**. And this opens up a single window that allows you to manage the presets or the rulesets that will be used in a **UXP ID**. And I will just step through very quickly the components that you're seeing on this screen. Right here is the file path that leads you to where the rule presets *.xml file is. It is an encrypted file using standard encryption. And when this checkbox is checked, that's what that means. It means that the *.xml files that we see here or any new ones that are created will be protected with encryption. And the only way that you can actually see those rulesets or access them is if you have the **Workflow Assistant** open and that you have administrative accessibility, which is designed through your licensing. Moving on, **New Preset** allows you to design a new ruleset that would be used in a **UXP ID**. Currently we have this deactivated because it's not quite polished and ready to go yet. **Open Preset** simply opens an existing preset that from an *.xml file that's sitting on your OS and allows you to browse for that. And when it does open, it would open up in this large grey space, which is your preset management space. Moving into this space, this is where you would manage all the presets that are designed or going to be designed. The one that we will like for you to focus on and keep as your default is the **WorkflowMachine**, which is specifically designed for the **Data Protector Task** activities. When you toggle down this arrow, you see a variety of menus open up and of course toggling those arrows down you see a lot of the different capabilities that have been enabled. We recommend that you just keep this one as is, but in the event that you'd like to try to change around those settings, you're welcome to do so, but it is recommended that we leave it the same. And having said that, the **WorkflowMachine**, when you are using the **Data Protector**, the **UXP ID** that you generate for the **Tasks** that you configure needs to be the default ruleset that you would use. Currently we're showing the position which is the indicator of what would be the default where you would assign the default. Currently these are at the same. So when you toggle this down to one, which is where you want this one to be as your priority default. And so anytime that you're asked to provide a **Security Setting** for your **Task** or the **ID** that you're using for the **Task t**hat is you would want the **WorkflowMachine** to be the one that you select. So we notice that an X comes up saying that the rule preset is not up to date. So if you want this to be your default this is what you would do. Click click it open to 1 and then click save and you notice that X goes away up there. And now that you have that into the *.xml. You can click okay and you were finished and your **WorkflowMachine** is the default preset or ruleset that you would like to use for your **UXP ID**.